

PATIENT INFORMATION**CONFIDENTIAL**

DATE _____

NAME _____ BIRTH DATE _____ HOME PHONE _____
 FIRST MI LAST
 ADDRESS _____ CITY _____ STATE _____ ZIP _____
 E-MAIL _____ CELL PHONE _____
 CHECK APPROPRIATE BOX: MINOR SINGLE MARRIED DOMESTIC PARTNER DIVORCED WIDOWED SEPARATED
 PATIENT'S OR PARENT/GUARDIAN'S EMPLOYER _____ WORK PHONE _____
 BUSINESS ADDRESS _____ CITY _____ STATE _____ ZIP _____
 SPOUSE OR PARENT/GUARDIAN'S NAME _____ EMPLOYER _____ WORK PHONE _____
 IF PATIENT IS A STUDENT, NAME OF SCHOOL/COLLEGE _____ CITY _____ STATE _____
 WHOM MAY WE THANK FOR REFERRING YOU? _____
 PERSON TO CONTACT IN CASE OF AN EMERGENCY _____ PHONE _____

RESPONSIBLE PARTY

NAME OF PERSON RESPONSIBLE FOR THIS ACCOUNT _____ RELATIONSHIP TO PATIENT _____
 ADDRESS _____ HOME PHONE _____
 E-MAIL _____ CELL PHONE _____
 DRIVER'S LICENSE # _____ BIRTH DATE _____ FINANCIAL INSTITUTION _____
 EMPLOYER _____ WORK PHONE _____
 IS THIS PERSON CURRENTLY A PATIENT IN OUR OFFICE? YES NO

INSURANCE INFORMATION

NAME OF INSURED _____ RELATIONSHIP TO PATIENT _____
 BIRTH DATE _____ SS # / SIN _____ DATE EMPLOYED _____
 NAME OF EMPLOYER _____ WORK PHONE _____
 ADDRESS OF EMPLOYER _____ CITY _____ STATE _____ ZIP _____
 INSURANCE COMPANY _____ GROUP # _____ UNION OR LOCAL # _____
 INS. CO. ADDRESS _____ CITY _____ STATE _____ ZIP _____
 HOW MUCH IS YOUR DEDUCTIBLE? _____ HOW MUCH HAVE YOU USED? _____ MAX. ANNUAL BENEFIT? _____
 DO YOU HAVE ANY ADDITIONAL INSURANCE? YES NO IF YES, COMPLETE THE FOLLOWING:
 NAME OF INSURED _____ RELATIONSHIP TO PATIENT _____
 BIRTH DATE _____ SS # / SIN _____ DATE EMPLOYED _____
 NAME OF EMPLOYER _____ WORK PHONE _____
 ADDRESS OF EMPLOYER _____ CITY _____ STATE _____ ZIP _____
 INSURANCE COMPANY _____ GROUP # _____ UNION OR LOCAL # _____
 INS. CO. ADDRESS _____ CITY _____ STATE _____ ZIP _____
 HOW MUCH IS YOUR DEDUCTIBLE? _____ HOW MUCH HAVE YOU USED? _____ MAX. ANNUAL BENEFIT? _____

X**SIGNATURE**

SIGNATURE OF PATIENT OR PARENT/GUARDIAN IF MINOR

PATIENT NAME _____

Date of Birth _____

Today's Date _____

PATIENT MEDICAL HISTORY

PHYSICIAN _____

OFFICE PHONE _____

DATE OF LAST EXAM _____

- | | | |
|---|--------------------------|--------------------------|
| | YES | NO |
| 1. Are you under medical treatment now? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Are you taking any medication(s) including non-prescription medicine? If yes, what medication(s) are you taking? _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you ever taken bisphosphonates (Medications for osteoporosis)? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Do you use tobacco? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you have a history of alcohol or drug abuse? | <input type="checkbox"/> | <input type="checkbox"/> |

6. Are you allergic to or have you had any reactions to the following?
- | | | | | | |
|------------------------------------|--------------------------|--------------------------|-------------|--------------------------|--------------------------|
| | YES | NO | | YES | NO |
| Local anesthetics (e.g. novocaine) | <input type="checkbox"/> | <input type="checkbox"/> | Tylenol | <input type="checkbox"/> | <input type="checkbox"/> |
| Penicillin | <input type="checkbox"/> | <input type="checkbox"/> | Ibuprofen | <input type="checkbox"/> | <input type="checkbox"/> |
| Clindamycin | <input type="checkbox"/> | <input type="checkbox"/> | Latex | <input type="checkbox"/> | <input type="checkbox"/> |
| Other antibiotics | <input type="checkbox"/> | <input type="checkbox"/> | Vicodin | <input type="checkbox"/> | <input type="checkbox"/> |
| | | | Other _____ | <input type="checkbox"/> | <input type="checkbox"/> |
7. Do you have a joint replacement? If yes, when was it done? _____
8. WOMEN ONLY:
- a) Are you pregnant or think you may be pregnant?
- b) Are you nursing?
- c) Are you taking birth control pills?

9. Do you have or have you had any of the following?
- | | | | | | |
|------------------------|--------------------------|--------------------------|-------------------------|--------------------------|--------------------------|
| | YES | NO | | YES | NO |
| High Blood Pressure | <input type="checkbox"/> | <input type="checkbox"/> | Cardiac Pacemaker | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Disease | <input type="checkbox"/> | <input type="checkbox"/> | Heart Murmur | <input type="checkbox"/> | <input type="checkbox"/> |
| Diabetes | <input type="checkbox"/> | <input type="checkbox"/> | Angina | <input type="checkbox"/> | <input type="checkbox"/> |
| Cancer | <input type="checkbox"/> | <input type="checkbox"/> | Anemia | <input type="checkbox"/> | <input type="checkbox"/> |
| Hepatitis | <input type="checkbox"/> | <input type="checkbox"/> | Emphysema | <input type="checkbox"/> | <input type="checkbox"/> |
| Heart Attack | <input type="checkbox"/> | <input type="checkbox"/> | Arthritis | <input type="checkbox"/> | <input type="checkbox"/> |
| Fainting / Seizures | <input type="checkbox"/> | <input type="checkbox"/> | Stroke | <input type="checkbox"/> | <input type="checkbox"/> |
| Asthma | <input type="checkbox"/> | <input type="checkbox"/> | Tuberculosis | <input type="checkbox"/> | <input type="checkbox"/> |
| Epilepsy / Convulsions | <input type="checkbox"/> | <input type="checkbox"/> | Radiation Therapy | <input type="checkbox"/> | <input type="checkbox"/> |
| Kidney Disease | <input type="checkbox"/> | <input type="checkbox"/> | Liver Disease | <input type="checkbox"/> | <input type="checkbox"/> |
| AIDS or HIV Infection | <input type="checkbox"/> | <input type="checkbox"/> | Mitral Valve Prolapse | <input type="checkbox"/> | <input type="checkbox"/> |
| Thyroid Problem | <input type="checkbox"/> | <input type="checkbox"/> | Respiratory Problems | <input type="checkbox"/> | <input type="checkbox"/> |
| Acid Reflux | <input type="checkbox"/> | <input type="checkbox"/> | Heart Valve Replacement | <input type="checkbox"/> | <input type="checkbox"/> |

10. Do you have any other medical conditions that could affect your dental treatment?

COMMENTS

PATIENT DENTAL HISTORY

- | | | |
|---|--------------------------|--------------------------|
| | YES | NO |
| 1. Do your gums bleed while brushing or flossing? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Are your teeth sensitive to hot or cold liquids/foods? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Are your teeth sensitive to sweet or sour liquids/foods? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Do you feel pain to any of your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you have any sores or lumps in or near your mouth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you had any head, neck or jaw injuries? | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you ever experienced any of the following problems in your jaw? | | |
| a) Clicking? | <input type="checkbox"/> | <input type="checkbox"/> |
| b) Pain (joint, ear, side of face)? | <input type="checkbox"/> | <input type="checkbox"/> |
| c) Difficulty in opening or closing? | <input type="checkbox"/> | <input type="checkbox"/> |
| d) Difficulty in chewing? | <input type="checkbox"/> | <input type="checkbox"/> |

- | | | |
|---|--------------------------|--------------------------|
| | YES | NO |
| 8. Do you have frequent headaches? | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Do you clench or grind your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Do you bite your lips or cheeks frequently? | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you ever had any difficult extractions in the past? | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you had any orthodontic treatment? | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. Have you ever had prolonged bleeding following extractions? | <input type="checkbox"/> | <input type="checkbox"/> |
| 14. Have you ever had instruction on the correct method of brushing your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. Have you ever had instructions on the care of your gums? | <input type="checkbox"/> | <input type="checkbox"/> |

PATIENT DENTAL HISTORY

I Certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such Dental care to third party payers and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

X
Signature of patient (or parent/guardian if minor)

Doctor's Comments _____

Doctor's Signature _____

Date _____

SCOTT M. JANZEN, DDS, INC.

HIPAA CONSENT FORM

The Health Insurance Portability and Accountability Act of 1996 provides safeguards to protect your privacy. These safeguards include restrictions on who may see or be notified of your Protected Health Information (PHI). These restrictions do not include the normal interchange of information necessary to provide you and your family with treatment. HIPAA provides certain rights and protections to you as the patient. We must balance these needs with our goal of providing you with quality service and care. For this reason, our practice has adopted the following policies:

1. Patient information will be kept confidential except as is necessary to provide treatment or to ensure that all administrative matters related to your care are handled appropriately. Patient files may be stored in open file racks but will not contain any coding which identifies a patient's condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left in administrative areas such as the front office, Doctor's office, etc. The patient agrees to the normal procedures utilized within the facility for the handling of charts, patient records, PHI and other documents or information.
2. It is the policy of the office to remind patients of their appointments. This may be done by telephoning patients or by any other means convenient for the practice.
3. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to PHI but agree to abide by the rules of confidentiality.
4. The patient understands and agrees to inspections of the office and review of documents which may include PHI by government agencies or insurance companies in the normal performance of their duties.
5. The patient agrees to bring any concerns or complaints regarding privacy to the attention of the Doctor or office manager.
6. Your confidential information will not be used for purposes of advertising or marketing of products, goods or services. Such prohibition does not include treatment/product samples or goods of nominal value.
7. The practice agrees to provide the patient with access to their records in accordance with the state law.
8. The practice may change, add, delete, or modify any of these provisions to better serve the needs of both the practice and the patient.

I, _____, do hereby agree to the terms set forth above and any subsequent **PATIENT/GUARDIAN** changes in office policy. I understand that this consent shall remain in force so long as I am a patient of this practice.

DATED: _____

PATIENT/GUARDIAN SIGNATURE

HIPAA CONSENT FORM